

PERSONAL SERVICE AGREEMENT

CO-802A REV. 2/05

STATE OF CONNECTICUT OFFICE OF THE STATE COMPTROLLER

1. PREPARE IN QUADRUPPLICATE
2. THE STATE BUSINESS UNIT AND THE CONTRACTOR AS LISTED BELOW HEREBY ENTER INTO AN AGREEMENT SUBJECT TO THE TERMS AND CONDITIONS STATED HEREIN AND/OR ATTACHED HERETO AND SUBJECT TO THE PROVISIONS OF SECTION 4-98 OF THE CONNECTICUT GENERAL STATUTES AS APPLICABLE.
3. ACCEPTANCE OF THIS CONTRACT IMPLIES CONFORMANCE WITH TERMS AND CONDITIONS SET FORTH BY THE OFFICE OF POLICY AND MANAGEMENT PERSONAL SERVICE AGREEMENT STANDARDS AND PROCEDURES

(1) ☐ ORIGINAL ☒ AMENDMENT (2) IDENTIFICATION NO
P.S. 17SIM0008-3

CONTRACTOR	(3) CONTRACTOR NAME Freedman Healthcare, LLC		(4) ARE YOU PRESENTLY A STATE EMPLOYEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
	CONTRACTOR ADDRESS 29 Crafts Street, Suite 470, Newton, MA 02458		CONTRACTOR FEIN/SSN - SUFFIX
STATE AGENCY	(6) AGENCY NAME AND ADDRESS Office of Health Strategy, 450 Capitol Avenue, MS#51OHS, P.O. Box 340308, Hartford, CT 06134-0308		
CONTRACT PERIOD	(6) DATE (FROM) 11/7/2017	THROUGH (TO) 6/30/2020	(7) INDICATE <input type="checkbox"/> MASTER AGREEMENT <input type="checkbox"/> CONTRACT AWARD NO. <input checked="" type="checkbox"/> NEITHER
CANCELLATION CLAUSE	THIS AGREEMENT SHALL REMAIN IN FULL FORCE AND EFFECT FOR THE ENTIRE TERM OF THE CONTRACT PERIOD STATED ABOVE UNLESS CANCELLED BY THE STATE BUSINESS UNIT, BY GIVING THE CONTRACTOR WRITTEN NOTICE OF SUCH INTENTION (REQUIRED DAYS NOTICE SPECIFIED AT RIGHT) (8) REQUIRED NO. OF DAYS WRITTEN NOTICE 30		
COMPLETE DESCRIPTION OF SERVICE	(9) CONTRACTOR AGREES TO: (Include special provisions - Attach additional blank sheets of necessary.) The Contractor shall provide technical assistance to employers in implementing VBID plans as detailed in Section 5 of Attachment A (Specification of Services). This amendment extends the contract through June 30, 2020 during which time the contractor will provide additional OHS communications support as detailed in Section 5.6 of the amendment.		
COST AND SCHEDULE OF PAYMENTS	(10) PAYMENT TO BE MADE UNDER THE FOLLOWING SCHEDULE UPON RECEIPT OF PROPERLY EXECUTED AND APPROVED INVOICES. The state shall pay the contractor a total sum not to exceed \$423,804.80 for services performed under the agreement. Detailed invoices shall be prepared monthly or upon completion of the specified services.		

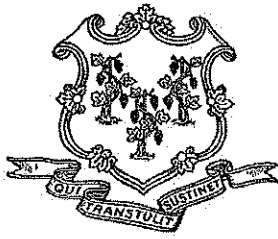
(11) OBLIGATED AMOUNT \$423,804.80

(12) AMOUNT	(13) FUND	(14) DEPARTMENT	(15) SID	(16) PROGRAM	(17) ACCOUNT	(18) PROJECT/ GRANT	(19) CHARTFIELD 1	(20) CHARTFIELD 2	(21) BUDGET REFERENCE
\$407,154.80	12060	OHS49471	22727	42901	51230				2019
\$16,650.00	12004	OHS49471	10020	42901	51230				2020

An individual entering into a Personal Service Agreement with the State of Connecticut is contracting under a "work-for-hire" arrangement. As such, the individual is an independent contractor, and does not satisfy the characteristics of an employee under the common law rules for determining the employer/employee relationship of Internal Revenue Code Section 3121 (d) (2). Individuals performing services as independent contractors are not employees of the State of Connecticut and are responsible themselves for payment of all State and local income taxes, federal income taxes and Federal Insurance Contribution Act (FICA) taxes.

ACCEPTANCES AND APPROVALS		(22) STATUTORY AUTHORITY	
(23) CONTRACTOR (OWNER OR AUTHORIZED SIGNATURE)	TITLE President	DATE 1/27/20	
(24) AGENCY (AUTHORIZED OFFICIAL) Kimberly R. Martone	TITLE Deputy Director	DATE 1/28/20	
(25) OFFICE OF POLICY & MANAGEMENT/DEPARTMENT OF ADMINISTRATIVE SERVICES	TITLE	DATE	
(26) ATTORNEY GENERAL (APPROVED AS TO FORM)		DATE	

DISTRIBUTION: ORIGINAL CONTRACTOR PHOTOCOPY-OPM/DAS PHOTOCOPY-ATTORNEY GENERAL PHOTOCOPY-AGENCY



STATE OF CONNECTICUT
OFFICE OF HEALTH STRATEGY

CONTRACT AMENDMENT

CONTRACTOR: Freedman Healthcare LLC
CONTRACTOR Address: 29 Crafts Street, Suite 470, Newton, MA 02458
Contract Number: 17SIM0008-3
Amendment Number: 3
Amount as Amended: \$ 423,804.80 (NO CHANGE)
Contract Term as Amended: 11/7/2017 – 6/30/2020
Date: Effective upon execution

The contract between Freedman Healthcare LLC and the Office of Health Strategy (OHS), which was executed by the parties and approved by the Office of the Attorney General on November 7, 2017, amended on March 6, 2018 and March 22, 2019, is hereby further amended as follows:

A. Section 2, Contract Period and Definitions

In the first paragraph of this section, the end date is amended from January 31, 2020 to June 30, 2020.

B. All references to Table 2 in the Contract are hereby replaced as follows:

A. "Table 2" is replaced with "Tables 2a or 2b, as applicable,"

C. Section 5.6 is added as follows:

5.6 OHS COMMUNICATIONS SUPPORT

A. The CONTRACTOR shall undertake activities to support communications efforts for the Office of Health Strategy including the following:

1. Develop topics and articles for a monthly newsletter to share information on the activities of OHS and its partners, and to support readers in gaining a better understanding of related healthcare trends and topics.
2. Develop social media posts and press releases to share information on OHS activities, partners' activities, and to direct followers to interesting credible timely, relevant external information on related topics.
3. Develop and lead 1-2 presentations as requested by OHS to share information on the activities of OHS with its partners.
4. Provide strategic support and consult on communications as needed.

D. Section 6.2, Invoicing

Section 6.2(E) is hereby amended to increase the not to exceed amount for travel from \$3,956.60 to \$8,804.80.

E. Section 6.3 Table 2 is amended and replaced in its entirety with the following:

Table 2a – SIM-Funded Activities

November 7, 2017 – January 31, 2020			
Personnel	Hourly Rate	Hours	Total
Mary Jo Condon	\$ 225.00	570	\$ 128,250.00
Lisa Tse/Alyssa Harrington	\$ 150.00	881	\$ 132,150.00
Ellen Bloom	\$ 100.00	340	\$ 34,400.00
Emma Rourke	\$ 75.00	310	\$ 23,250.00
Mark Fendrick	\$ 500.00	62	\$ 31,000.00
Michael Chernew	\$ 500.00	12	\$ 6,000.00
John Freedman	\$ 325.00	136	\$ 44,200.00
Total Personnel		2,311	\$ 398,850.00
Travel			\$ 8,304.80
ESTIMATED TOTAL EXPENDITURE			\$ 407,154.80

Table 2b – State-Funded Activities

February 1, 2020 – June 30, 2020			
Personnel	Hourly Rate	Hours	Total
Mary Jo Condon	\$ 225.00	19	\$ 4,275.00
Lisa Tse	\$ 150.00	1	\$ 150.00
Ellen Bloom	\$ 100.00	100	\$ 10,000.00
Emma Rourke	\$ 75.00	7	\$ 525.00
Vinayak Sinha	\$ 125.00	5	\$ 625.00
Linda Green	\$ 250.00	1	\$ 250.00
John Freedman	\$ 325.00	1	\$ 325.00
Total Personnel		134	\$ 16,150.00
Travel			\$ 500.00
ESTIMATED TOTAL EXPENDITURE			\$ 16,650.00

This document constitutes an amendment to the above numbered contract. All provisions of that contract, except those explicitly changed above by this amendment, shall remain in full force and effect.